

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:

OXANE MATERIALS, INC.
(Debtor)

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CASE NO. 15-32940
(Chapter 11)

DEBTOR'S AGENDA OF MATTERS SET FOR HEARING
ON JUNE 5, 2015 AT 10:00 A.M.

TO THE HONORABLE JEFF BOHM, UNITED STATES BANKRUPTCY JUDGE:

COMES NOW Oxane Materials, Inc., Debtor and Debtor-in-possession (the "Debtor"),
and files this Agenda of Matters Set for Hearing on June 5, 2015 at 10:00 a.m.:

UNCONTESTED MATTERS:

1. Debtor's Notice of Designation as Complex Chapter 11 Bankruptcy Case [Doc. 2]

Related Documents:

None

Objections/Responses:

None

Status: Going forward.

2. Debtor's Motion Pursuant to Sections 105(a), 345(b), 363(c) and 364(a) of the Bankruptcy Code for (I) Authority to Continue to Use Existing Cash Management System, (II) Authority to Maintain and Use Pre-petition Bank Account and (III) a Waiver of the Requirements of Section 345(b) of the Bankruptcy Code [Doc. 6]

Related Documents:

None.

Objections/Responses:

None

Status: We anticipate reaching an agreement with the office of the United States Trustee and withdrawing this motion. If not agreement can be reached, then this matter is going forward.

3. Debtor's Motion to Reject Real Property Leases *Nunc Pro Tunc* [Doc. 7]

Related Documents:

None.

Objections/Responses:

None

Status: Going forward. Debtor is attempting to reach an agreement with Landlord.

4. Debtor's Motion to Reject Railcar Lease and Railcar Spot Lease *Nunc Pro Tunc* [Doc. 8]

Related Documents:

None.

Objections/Responses:

None

Status: Going forward. Debtor is attempting to reach an agreement with leaseholder for the railcars but will going forward with respect to the railcar spot lease.

5. Motion of the Debtor for Interim and Final Orders Pursuant to Sections 105(a) and 366 of the Bankruptcy Code to (I) Approve Debtor's Proposed Form of Adequate Assurance and (II) Prohibit Utilities from Altering, Refusing, or Discontinuing Service [Doc. 9]

Related Documents:

None.

Objections/Responses:

None

Status: Going forward.

6. Emergency Motion for Interim and Final Orders Authorizing Use of Cash Collateral and Providing for Adequate Protection [Doc. 10]

Related Documents:

None.

Objections/Responses:

None

Status: Going forward.

7. Emergency Motion of the Debtor for (I) an Order Approving Bidding Procedures and Bidder Protections for the Sale of Certain Designated Assets; and (II) an Order Approving the Sale of Certain Designated Assets Free and Clean of All Liens, Claims, and Encumbrances Pursuant to 11 U.S.C. §§105, 363(b), (f), (m) and 365, and Granting Related Relief [Doc. 11]

Related Documents:

- A. Notice of Filing of Revised Exhibit C to Emergency Motion of the Debtor for (I) an Order Approving Bidding Procedures and Bidder Protections for the Sale of Certain Designated Assets; and (II) an Order Approving the Sale of Certain Designated Assets Free and Clean of All Liens, Claims, and Encumbrances Pursuant to 11 U.S.C. §§105, 363(b), (f), (m) and 365, and Granting Related Relief [Doc. 12]

Objections/Responses:

None

Status: Going forward.

DATED: June 4, 2015
Austin, Texas

Respectfully Submitted,

TAUBE SUMMERS HARRISON TAYLOR
MEINZER BROWN

/s/ MORRIS D. WEISS

Eric J. Taube
State Bar No. 19679350
Morris D. Weiss
State Bar No. 21110850
Christopher G. Bradley
State Bar No. 24069407
100 Congress Avenue, Suite 1800
Austin, Texas 78701
(512) 472-5997
(512) 472-5248 (FAX)
etaube@taubesummers.com
mweiss@taubesummers.com
cbradley@taubesummers.com

PROPOSED ATTORNEYS FOR DEBTOR
AND DEBTOR IN POSSESSION

CERTIFICATE OF SERVICE

I hereby certify that the above and foregoing document has been served electronically upon all parties receiving the Court's ECF Notices; and by email on the parties on the attached Service List on the 4th day of June, 2015.

/s/ Morris D. Weiss
Morris D. Weiss

SERVICE LIST

United States Trustee

United States Trustee (via ECF and email to
USTPRegion07.HU.ECF@USDOJ.GOV)

Christine March (via ECF and email
christine.a.march@usdoj.gov)

Secured Creditors

Arkansas Warehouse, Inc.
c/o Thomas E. Robertson, Jr.
ROBERTSON, BEASLEY, SHIPLEY &
REDD, PLLC
TRobertson@rbsr-attorneys.com

Chicago Freight Car Leasing
c/o: John M. Heaphy
Harrison & Held LLP
jheaphy@harrisonheld.com

Chicago Freight Car Leasing
Attn: Mr. Jim Kennedy, Sales Director
Email: jim.kennedy@crdx.com

Comerica Bank
c/o Winstead PC
Attn: J. Frasher M and Sean B. Davis (both
via ECF and email)
fmurphy@winstead.com
sbdavis@winstead.com

20 Largest Unsecured Creditors

Total Energy Ventures International (SAS)
Attn: Michael Offredi
michael.offredi@total.com
BP Alternative Energy International Ltd
Attn: Issam Dairanieh
Issam.dairanieh@bp.com

Zschimmer & Schwarz Inc.
Attn: Keith Nagy
k.nagy@zschimmer-schwarz.us

Alan L. Sarroff
alan@alsarroff.com

Thermal Specialties Construction Service
Attn: Kent Charles
kcharles@thermalspecialties.com

Aluchem Inc.
Attn: Bill Kist
wkist@aluchem.com

Crawford County Tax Collector
Attn: Lorrie Treadaway
assessor@crawford-county.org

Paresh D. Kanani
pdkanani@aol.com

Equipment Pro, Inc.
Attn: Dean Schlueter
D_schlueter@equipmentproinc.com

Hess Pumice Products, Inc.
Attn: Mike Hess Jr.
jrmike@hesspumice.com

Glencore Ltd.
Attn: Robert Abbate
Robert.abbate@glencore-us.com

Schneck Process, LLC
Attn: Richard Smith
r.smith@schenckprocess.com

Spraying Systems Co.
Attn: Karen Ripple
Karen.ripple@spray.com

Cockrum Welding Fabrication, Inc.
Attn: Chancy Cockrum
chancy@cwf-usa.com

Savino Del Bene USA, Inc.
Attn: Claudio Onofrio
Claudio.onofrio@savinodelbene.com

Lazard Freres & Co LLC
Attn: Douglas Fordyce
Doug.fordyce@lazard.com

Staccato International Co.
Attn: Lisa Zhao
lzhao@staccatointl.com

TEC Staffing Services
Attn: Snoober Welch
swelch@tecjobs.net

Eutectic Corporation
Attn: Ed StremLOW
Ed.stremLOW@eutecticusa.com

Other Parties

Dell Business Credit
Evan_granier@dell.com
Buck_baldwin@dell.com

Halliburton Energy Services Inc.
c/o Haynes & Boone LLP
Attn: Henry Flores (*via ECF and email*)
Henry.flores@haynesboone.com

Francis Drilling Fluids, Ltd.
info@fdfltd.com

Prologis
Attn Jan Kneisel
jkneisel@prologis.com